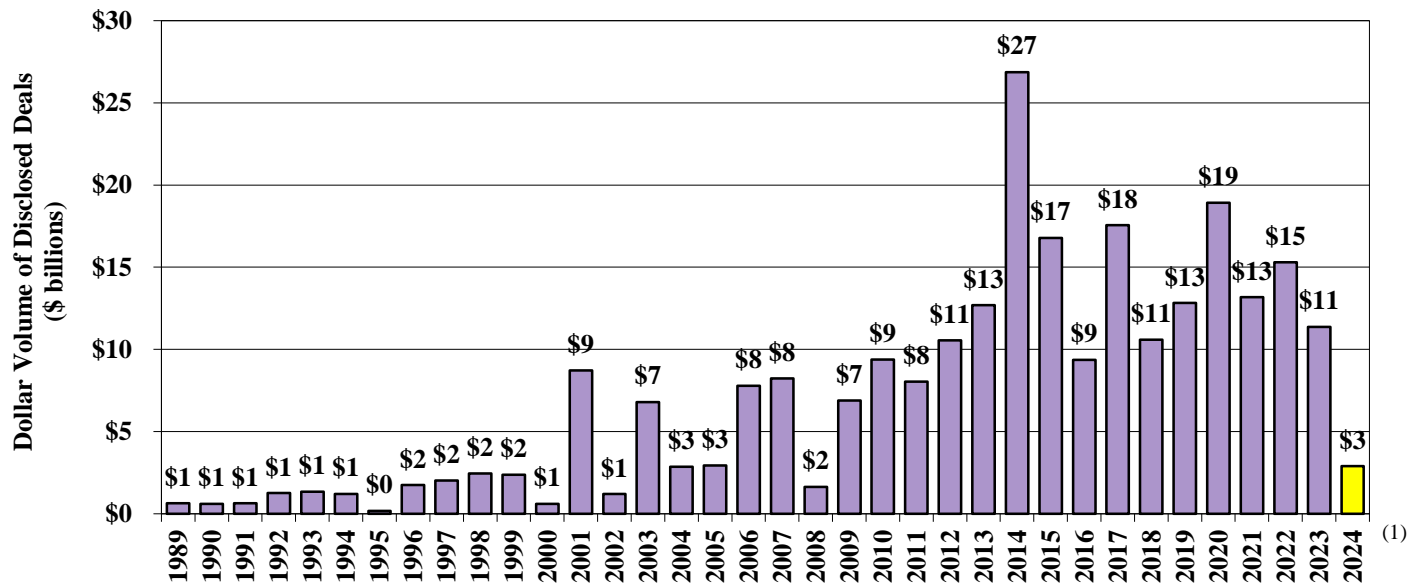


Worldwide Debt Financing Trends

Worldwide Diagnostic/Device Non-Bank Debt Financings

- Non-bank debt issuance has been solid in recent years, but was weaker than historical levels in the first quarter of 2024.



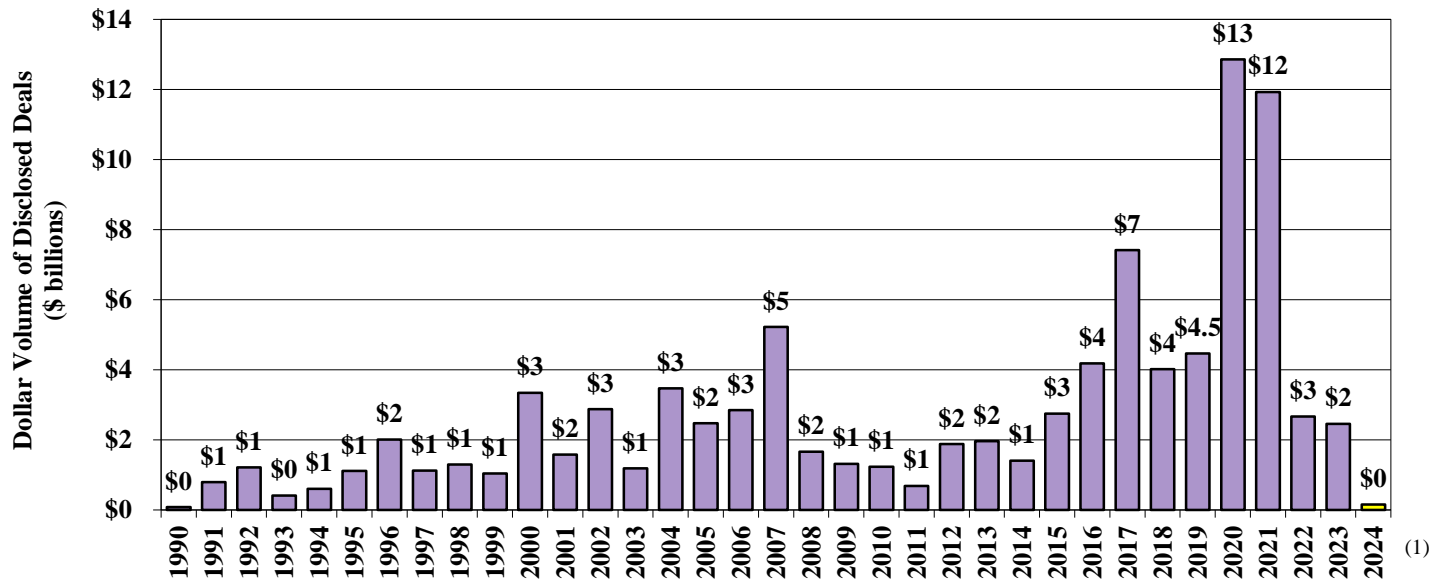
(1) As of March 31, 2024

Only Deals > \$25 million

Worldwide Equity Financing Trends

Dollar Value of Worldwide Diagnostic/Device Equity Issued

- Equity issuance historically has been limited due to the industry's limited equity financing needs. In 2023 and 2022, volume was unusually low. There was almost no activity in the first quarter of 2024.



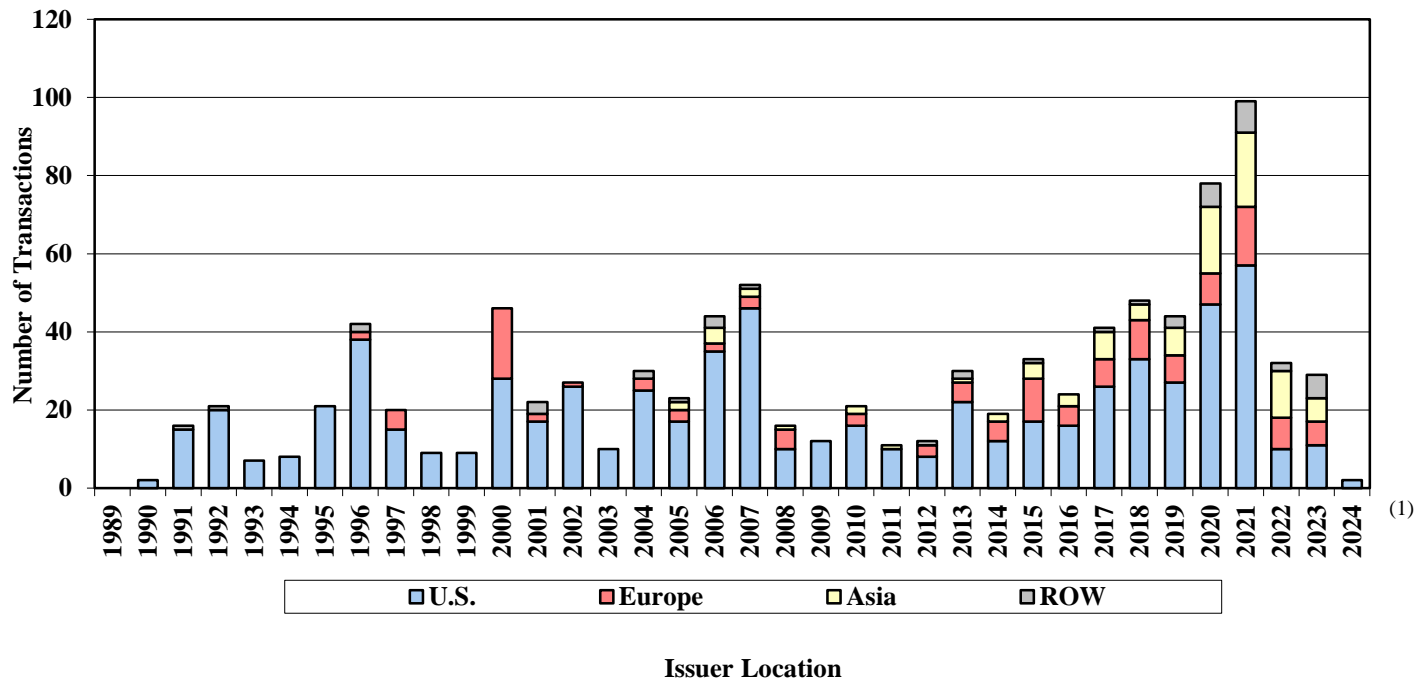
(1) As of March 31, 2024

Only Deals > \$25 million

Worldwide Equity Financing Trends

Worldwide Diagnostic/Device Equity Deals - Issuer Location

- The number of equity offerings in the first quarter of 2024 was also modest.



(1) As of March 31, 2024

Only Deals > \$25 million